

United States Courts
Southern District of Texas
FILED

Information to identify the case:

Debtor **Hornblower Holdings LLC, et al.**

EIN: 61-2116035 **MAR 14 2024**

United States Bankruptcy Court for the Southern District of Texas

Nathan Ochsner, Clerk of Court

Date case filed for chapter 11: **02/21/2024**

Case number: **24-90061 (MI)**

MM / DD / YYYY

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	<u>See Rider 1</u>	
2. All other names used in the last 8 years	<u>See Rider 2</u>	
3. Address	Pier 3 on The Embarcadero, San Francisco, CA 94111	
4. Debtor's attorney Name and address	Porter Hedges LLP 1000 Main Street, 36th Floor Houston, TX 77002 Attn: John F. Higgins M. Shane Johnson Megan Young-John Telephone: Email:	
	(713) 226-6000 jhiggins@porterhedges.com sjohnson@porterhedges.com myoung-john@porterhedges.com	
	-and-	
	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP 1285 Avenue of the Americas New York, New York 10019 Attn: Paul M. Basta (admitted <i>pro hac vice</i>) Jacob A. Adlerstein (admitted <i>pro hac vice</i>) Kyle J. Kimpler (admitted <i>pro hac vice</i>) Sarah Harnett (admitted <i>pro hac vice</i>) Neda Davanipour (admitted <i>pro hac vice</i>) Telephone:	
	(212) 373-3000	

United States Courts
Southern District of Texas
FILED

MAR 14 2024

Nathan Ochsner, Clerk of Court

Fill in this information to identify the case:

Debtor 1 _____
Debtor 2 _____
(Spouse, if filing)
United States Bankruptcy Court for the: _____ District of _____
Case number _____

Official Form 410

Proof of Claim

12/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

CAROL A. McENROE

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☒ No

☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

CAROL McENROE
Name
6620 N. 78TH ST
Number Street
SCOTTSDALE AZ 85250
City State ZIP Code

Contact phone 303-910-8834

Contact email CARMACA@AOL.COM

Where should payments to the creditor be sent? (if different)

CAROL MCKENROE
Name
6620 N. 78TH ST
Number Street
SCOTTSDALE AZ 85250
City State ZIP Code

Contact phone 303-910-8834

Contact email CARMACA@AOL.COM

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☒ No

☐ Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No

☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 4524.00 Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

Company Filed Chapter 11 - Cx1's Cruise

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ **No**

☐ **Yes. Check one:**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 6 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.


I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

03/10/2024
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name

CAROL
First name

A
Middle name

MCENROE
Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

6620 N. 78TH ST.
Number Street

SCOTTSDALE
City

AZ
State

85250
ZIP Code

Contact phone

303-910-8834

Email

CARMCA@AOL.COM



AMERICAN QUEEN VOYAGES™

GUEST INVOICE

Reservation ID 1199871
Status Booked
Booking Date 06/26/2023
Invoice Date 09/25/2023

If you are working with a travel agency, please contact your agent with questions and to submit payments. If you booked directly with us, submit credit card payments at 1-888-749-5280 or remit check payments to: American Queen Lockbox, P.O. Box 103138, Pasadena, CA 91189-3138. For delivery via overnight courier, Attn: American Queen Lockbox & 103138, 2710 Media Center Dr. Bldg. #6, Suite#120, Los Angeles, CA 90085.

ATTN:	GUEST NAME	GUEST ID	FROM	TO	EMBARK	DISSEMBARK
	MCENROE CAROL A.	188857	CLARKSTON	VANCOUVER, WA (PORTLAND, OR)	04/08/2024	04/15/2024
	PHIPPS GRAHAM R.	188858	CLARKSTON	VANCOUVER, WA (PORTLAND, OR)	04/08/2024	04/15/2024

CAROL MCENROE
6620 North 78 Street
Scottsdale, AZ 85250
Agency ID: 119421

BOAT	Departure Date	THEME	# NIGHTS	STATEROOM /	CAT	BEDDING	DINING
AMERICAN EMPRESS	08-April-2024		7	417	E	Queen Bed	MAIN 07:45 PM

PRE/POST VOYAGE HOTEL						STATUS
Guests 1,2	LAND/SEA	In: 04/07/2024	Out: 04/08/2024	Room: STANDARD	TBD SPOKANE HOTEL	Requested

Add-Ons /Special Requests

Guest 1 1 - TABLE FOR 4
Guest 2 1 - TABLE FOR 4
Guest 1 1 - \$100 OBC PER PERSON, comp
Guest 2 1 - \$100 OBC PER PERSON, comp
Guest 2 1 - CELEBRATING ANNIVERSARY
Guest 1 1 - REQUESTS DISTILLED WATER FOR CPAP

VOYAGE FARE
* TRAVELZOO
TOTAL VOYAGE FARE
HOTEL FARE
* HOTEL PRICE
TOTAL HOTEL FARE
OTHER CHARGES
* INSURANCE

Guest1	Guest2	Total
\$1,999.00	\$1,999.00	\$3,998.00
\$1,999.00	\$1,999.00	\$3,998.00
\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00
\$263.00	\$263.00	\$526.00
\$263.00	\$263.00	\$526.00
TOTALS	\$2,262.00	\$2,262.00
	\$4,524.00	

TOTAL OTHER CHARGES

PAYMENT SCHEDULE			
FIRST DEPOSIT	06/29/2023	EST	\$2,000.00
FINAL PAYMENT	07/10/2023	EST	\$526.00
FINAL PAYMENT	12/09/2023	EST	\$1,998.00

PAYMENTS RECEIVED			
06/26/2023	PMNT	CREDIT CARD	XXXXXXXXXXXX1511 \$2,526.00
09/25/2023	PMNT	CREDIT CARD	XXXXXXXXXXXX1511 \$1,998.00
TOTAL PAYMENTS			\$4,524.00

Payments made by credit card will appear on your bank statement as American Queen.

PAID IN FULL	\$0.00
--------------	--------